INFRA INDUSTRIES LIMITED

Audited Financial Results for the Year Ended 31st March, 2012

(₹ In Lakhs)

Sr. No.	Particulars	Year Ended 31.03.2012 (Audited)	Year Ended 31.03.2011 (Audited)
PART- I			
1	**Income from Operations**		
	a) Net Sales/Income from Operations (Net of Excise Duty)	919.62	941.57
	b) Other Operating Income	-	-
	Total Income from operations	**919.62**	**941.57**
2	**Expenditure**		
	a) Cost of Materials Consumed	536.62	534.49
	b) Purchase of traded goods	-	7.31
	c) Change in Inventories of finished goods, work-in-progress	8.05	(29.47)
	d) Employee Benefit expense	142.66	124.13
	e) Depreciation and amortisation expenses	34.97	31.10
	f) Power and Fuel expense	113.62	104.46
	h) Other Expenses	170.41	175.17
	Total Expenses	**1006.33**	**947.19**
3	**Profit(+)/Loss(-) from Operations before Other income, finance cost & exceptional items (1-2)**	**(86.71)**	**(5.61)**
4	Other Income	37.74	11.22
5	**Profit(+)/Loss(-) before finance cost and exceptional items (3+4)**	**(48.97)**	**5.61**
6	Finance Cost	38.19	27.57
7	Exceptional Items	-	-
8	**Profit (+)/Loss (-) from Ordinary Activities before tax (3)- (5+6+7)**	**(87.16)**	**(21.95)**
9	Tax expenses	-	(2.22)
10	**Net Profit(+)/Loss(-) from Ordinary Activities after tax(8-9)**	**(87.16)**	**(19.73)**
11	Extraordinary Items (net of tax expenses)	-	-
12	**Net Profit(+)/Loss(-) for the period (9-10)**	**(87.16)**	**(19.73)**
13	Paid-up equity share capital (face value of the shares Rs.10/- each)	598.31	598.31
14	Reserves excluding Revaluation Reserves	(302.01)	(214.85)
15	Basic & Diluted EPS (not to be annualised)	(1.46)	(0.33)
PART-II			
SELECTED INFORMATION FOR THE YEAR ENDED 31ST MARCH, 2012			
A	**PARTICULARS OF SHAREHOLDINGS**		
1	Public Shareholding		
	- No.of shares	1737378	1740378
	- Percentage of shareholding	29.04%	29.09%
2	**Promotors & Promotor Group Shareholding-**		
	a) Pledged/Encumbered		
	- Number of Shares	475700	Nil
	- Percentage of Shares (as a % of total shareholding of Promotoers & Promoter Group	11.20%	Nil
	-Percentage of shares (as a % of total Share capital of the Company)	7.95%	Nil
	b) Non Encumbered		
	- Number of shares	3770022	4242722
	- Percentage of shares (as a % of total shareholding of Promotoers & Promoter Group	88.80%	100.00%
	- Percentage of shares (as a % of total share capital of the Company)	63.01%	70.91%

Statement of Assets & Liabilities

(₹ In Lakhs)

Sr. No.	Particulars	As at 31.03.2012 (Audited)	As at 31.03.2011 (Audited)
	EQUITY AND LIABILITIES		
1	**SHAREHOLDERS' FUNDS**		
	Share Capital	598.75	598.75
	Reserves and Surplus	(302.01)	(214.85)
	Sub Total	296.74	383.90
2	**Non - Current Liabilities**		
	Long Term Borrowings	29.64	50.86
	Long Term Provisions	11.05	9.78
	Sub Total	40.69	60.64
3	**Current Liabilities**		
	Short Term Borrowings	202.38	135.89
	Trade Payables	158.84	105.81
	Other Current Liabilities	225.62	211.66
	Short Term Provisions	3.88	0.26
	Sub Total	590.72	453.63
	TOTAL	928.15	898.17
	ASSETS		
4	**Non - Current Assets**		
	Fixed Assets		
	Tangible Assets	493.23	472.00
	Non-Current Investments	0.98	-
	Long Term Loans and Advances	178.08	187.50
	Sub Total	672.29	659.50
	Current Assets		
	Inventories	91.34	91.99
	Trade Receivables	124.02	110.84
	Cash and Cash Equivalents	27.46	18.69
	Short-Term Loans and Advances	13.05	17.16
	Sub Total	255.86	238.67
	TOTAL	928.15	898.17

NOTES :

1. The Company is mainly engaged in the business of plastic processing in India. All other activities of the company revolve around the main business,and as such,there are no separate reportable segments.
2. The above financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 21-07-2012.
3. Previous year's figures have been re-grouped / re-arranged wherever found necessary.

For INFRA INDUSTRIES LIMITED

Place : Mumbai
Date : 21st July, 2012

MBAmbani

Mukesh B. Ambani
Managing Director